ESG Tools
on investRFP

investRFP provides ESG tools for both standardized and individual investment screening, disclosure and search requirements with Best Practice integration options

ESG Screening

is a tool to screen the existing and potential investments using a customizable default questionnaire. This enables investors to flexibly combine their individual requirements with Best Practices available in the ESG question database on investRFP.

The usage of all tools and services is free of charge for investors.

Investors use ESG Screening to

- source unique information on ESG integration in asset management for disclosure, RFP, RFI and other purposes listed in the investRFP Primer
- compare the ESG-competitiveness of their asset managers with peers
- have their own ESG Screen Ranking based on (optionally, weighted) scorings
- get access to customizable ESG questionnaires (PRI, investRFP) on sector and topic level
- prepare for the upcoming regulatory ESG requirements by exploring the ESG status quo of your investments

ESG Catalogues with Ranking Options

Since 2017 mainly institutional investors have been using the **ESG and RI Integration in Asset Management Catalogue** with ranking functions as an enhancing ESG tool in their fund/asset manager selection process and to meet diverse ESG disclosure requirements. It provides 130+ Asset Management company Responses to 14 Due Diligence questions issued by PRI.

Please check the ESG and RI Integration in Asset Management Catalogue for more information or contact us.

Due to investors' demand for more detailed topic based ESG ranking options, three further tools were shortly launched to source and rank information on **Climate Change, ESG Research, Active Ownership and Voting** in asset management.

The individual tool level rankings (optional) are real-time calculated by the platform based on Issuer's weightings and scores. These remain visible to the investor team only.

Please contact us to set up a call, web-conference or to arrange a demo-meeting.

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